

**TUITION  
EXCHANGE.**  
Open doors.  
New opportunities.



70°  



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## Tuition Exchange (TE) and Tuition Remission Informational Meeting





## ▶ Agenda

- ▶ What is Tuition Exchange?
- ▶ TE Eligibility @ Naz
- ▶ Export / Import process
- ▶ Application Process & Deadline
- ▶ How to search TE schools
  - ▶ [www.tuitionexchange.org](http://www.tuitionexchange.org)
- ▶ Not using TE?
  - ▶ Do you plan to use Tuition Remission?
  - ▶ Please indicate this on this application

# What is TE?

- ▶ Nazareth College participates in the Tuition Exchange (TE) Program, a cooperative arrangement among more than 600 colleges and universities to make tuition scholarships available to selected dependent children of eligible employees.
- ▶ The TE program is a competitive scholarship program that is a fringe benefit provided by Nazareth College.
  - ▶ Offered in addition to Nazareth or SJF tuition remission
- ▶ Not a guarantee, it's an opportunity to compete
  - ▶ 2 approvals needed to obtain a TE scholarship
    - ▶ TE Export Approval from Nazareth
    - ▶ TE Import Approval from the school your child wants to attend
- ▶ 2023-24 TE scholarship set rate is \$41,000 per year
  - ▶ Amounts differ per school
    - ▶ Tuition < \$41,000, the TE scholarship could be lower
    - ▶ For example, Naz 2022-23 TE scholarship was \$37,330/yr., minus NYS TAP

# TE Eligibility @ Naz

## ▶ NEW ELIGIBILITY\*

- ▶ \*Current employees must have at least five years of consecutive full-time service or have worked a minimum of five years at an accredited, non-profit, higher education institution immediately prior to joining Nazareth College in order to be eligible for the TE program. Part-time employees are not eligible.
  - ▶ Can *apply* for TE with 4 years of full-time employment as long as your 5 year anniversary date is before your child begins college next fall.
  - ▶ Naz employee must remain a full-time employee while the student is using the TE
- ▶ Dependent must be claimed on Naz employee taxes each year
- ▶ If approved for TE Export & TE Import, student must be claimed as a dependent on the Nazareth employee's prior year tax return
  - ▶ Annual certification required to maintain TE benefit



# TE Eligibility @ Naz

- ▶ TE is available for UG programs only
  - ▶ Approved once- good for 4 years (8 semesters)
- ▶ TE is intended for first-time freshman dependents
- ▶ Existence of this program in no way affects tuition remission benefits here at the College or the reciprocal agreement with St. John Fisher College.
  - ▶ Please indicate on the TE Application if you intend to apply for Tuition Remission at Nazareth



# TE Eligibility @ Naz

- ▶ Available TE Export opportunities are determined each year based on College sponsorship/funding
- ▶ Historically, Nazareth exports 5-10 TE Exports per year
- ▶ Nazareth College may utilize a point system to determine TE Export approval
  - ▶ Student earns point for academic performance
  - ▶ Employee earns points based on employment history
    - ▶ See TE application for details
    - ▶ Six competition points will be deducted for each sibling who has received a Tuition Exchange Scholarship within the past ten years.



# TE Export & Import

- ▶ Obtaining a TE scholarship is a two step approval process.
  - ▶ First Step:
    - ▶ Student must be approved as a TE Export from Nazareth College
    - ▶ Approval notification in early November
  - ▶ Second Step:
    - ▶ Student must be approved as an TE Import from the TE school that your child applied to
    - ▶ Import schools will notify the applicant of approval based on their timeline- ranges from December - May





# Application Process & Deadline

- ▶ Submit completed TE application to [rswift9@naz.edu](mailto:rswift9@naz.edu) by **Monday, October 24, 2022.**
  - ▶ Attach copy of most recent high school transcript
  - ▶ Attach copy of SAT/ACT scores, if applicable
  - ▶ 2021 IRS Tax form needed to confirm dependency -income may be redacted
  - ▶ TE Export approval notification will occur in November
  - ▶ List all TE schools the student is interested in on the TE application
  - ▶ Do not apply directly on the TE website: NO

Apply online to this school for Tuition Exchange

- ▶ TELO will submit the TE Export approval notice to schools
- ▶ **Complete Admissions application to the schools as well**



# Not using TE?

## Tell us your Tuition Remission Intent

- ▶ New on the TE Application is a question about your intent to possibly use Tuition Remission at Nazareth College
  - ▶ Not interested/eligible for TE but you want use the Tuition Remission benefit at Naz?
    - ▶ Complete TE application with student/parent name, etc.
    - ▶ Do not list any TE schools
    - ▶ No high school transcript, SAT/ACT scores needed
    - ▶ Just answer YES/NO to the Tuition Remission question
    - ▶ Send back to DFA in the Financial Aid Office
  - ▶ Verifies Tuition Remission eligibility sooner in freshmen awarding process
    - ▶ Not binding, just an early verification of parent's eligibility
  - ▶ Still need to complete all Nazareth Human Resources Tuition Remission forms/paperwork
    - ▶ HR Tuition Remission webpage:
      - ▶ <https://www2.naz.edu/human-resources/employee-benefits/education>
    - ▶ HR Tuition Remission Waiver/Form
      - ▶ <https://drive.google.com/file/d/14V0NFlpZrWI-rbEPh7DFtcaZIEALTC/view>

# How to search TE schools

- ▶ [www.tuitionexchange.org](http://www.tuitionexchange.org)
  - ▶ Click on Families, then Tuition Exchange Member Schools for an aggregate list of member schools by state

! Watch this space for important notifications.

**News | Family News**

**RECENT QUESTIONS FROM FAMILIES**

TE Central has received numerous emails from parents seeking information regarding the following issues: May 1 acceptance deadline extended . Parents and students need to contact the IMPORT (attending) school directly. Each school has its own set of guidelines, and the May 1 deadline date is an example of these varying deadlines. Extending the TE Application process . Tuition Exchange Central surveys . . .

[read more](#)

**Welcome New Schools**

- Temple University - Philadelphia, PA
- Trinity Western University - BC, Canada
- Wheaton College - Norton, MA
- Bethany College - Lindsborg, KS
- Illinois Wesleyan University - Bloomington, IL
- Sterling College - Craftsbury Commons, VT
- New College Dublin, Theological College, New

# TE Member School List

## ► Tuition Exchange Member School list by state:

Quincy University - IL	New Mexico	Lincoln Memorial University - TN
Resurrection University - IL	St. John's College, Santa Fe - NM	Martin Methodist College - TN
Robert Morris University - IL		Maryville College - TN
Rockford University - IL	<b>New York</b>	Milligan University - TN
Roosevelt University - IL	Adelphi University - NY	Rhodes College - TN
Saint Xavier University - IL	Albany Law School - NY	Tennessee Wesleyan University - TN
The Art Institute of Chicago - IL	Alfred University - NY	Union University - TN
Trinity International University - IL	Bard College - NY	University of the South - TN
University of St. Francis - IL	Canisius College - NY	
	Cazenovia College - NY	<b>Texas</b>
<b>Indiana</b>	Clarkson University - NY	Ablene Christian University - TX
Anderson University - IN	Closed School - College of New Rochelle - NY	Austin College - TX
Butler University - IN	College of Mount Saint Vincent - NY	Baylor University - TX
Calumet College of Saint Joseph - IN	College of Saint Rose - NY	Concordia University at Austin - TX
DePauw University - IN	Concordia College - NY	Criswell College - TX
Franklin College - IN	Daemen College - NY	Dallas Baptist University - TX
Hanover College - IN	Dominican College of Blauvelt - NY	East Texas Baptist University - TX
Holy Cross College - IN	D'Youville College - NY	Hardin-Simmons University - TX
Huntington University - IN	Elmira College - NY	Houston Baptist University - TX
Indiana Institute of Technology - IN	Fordham University - NY	Howard Payne University - TX
Manchester University - IN	Hartwick College - NY	McMurry University - TX
Marian University - IN	Hilbert College - NY	Schreiner University - TX
Oakland City University - IN	Hobart and William Smith Colleges - NY	Southwestern University - TX
Rose-Hulman Institute of Technology - IN	Hofstra University - NY	St. Edward's University - TX
Saint Mary-of-the-Woods College - IN	Houghton College - NY	St. Mary's University - TX
Trine University - IN	Iona College - NY	Texas Christian University - TX
University of Evansville - IN	Keuka College - NY	Texas Lutheran University - TX
University of Indianapolis - IN	LeMoynes College - NY	Texas Wesleyan University - TX
University of Saint Francis - IN	Long Island University, Brooklyn Campus - NY	Trinity University - TX
Valparaiso University - IN	Long Island University, LIU Post - NY	University of Dallas - TX
Wabash College - IN	Manhattan College - NY	University of Mary Hardin-Baylor - TX
	Manhattanville College - NY	University of St. Thomas - TX
<b>Iowa</b>	Marist College	University of the Incarnate Word - TX
Briar Cliff University - IA	Marymount Manhattan College - NY	Wayland Baptist University - TX
Buena Vista University - IA	Medaille College - NY	
Central College - IA	Mercy College - NY	<b>Utah</b>
Clarke University - IA	Molloy College - NY	Westminster College - UT
Coe College - IA	Mount Saint Mary College - NY	
Cornell College - IA	Nazareth College - NY	<b>Vermont</b>
Drake University - IA	New York Chiropractic College - NY	Bennington College - VT
Graceland University - IA	New York Institute of Technology - NY	Champlain College - VT
Grand View University - IA	Niagara University - NY	Closed school College of St. Joseph - VT
Iowa Wesleyan University - IA	Nyack College - NY	Landmark College - VT
Loras College - IA	Pace University - NY	Norwich University - VT
Luther College - IA	Paul Smith's College of Arts & Sciences - NY	Saint Michael's College - VT
Mercy College of Health Sciences - IA		Sterling College - VT
Mount St. Joseph College - IA		
		<b>Virgin Islands</b>

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# TE Member School Detail

- ▶ Click on school link for TE details

The screenshot shows a web interface for TE Member School Details. On the left is a navigation menu with options: Families, Online Application, Application Status, Member Schools, School Search, and FACHEX Online Application. The main content area is titled 'Overview' and displays the following information:

- Institution Name:** Clarkson University - NY
- Address:** Box 5605, Potsdam, NY 13699-5605
- Liaison Officer:** Mrs. Kara Pitts, Director of New Student Financial Aid, kpitts@clarkson.edu, edumers@clarkson.edu
- School URL:** <http://www.clarkson.edu>
- Secondary URL:** <https://www.clarkson.edu/undergraduate-admissions/first-year-students-applying-financial-aid>
- In addition to freshmen, will make award offers to transfers and/or to students currently enrolled but not on TE (sophomores, juniors and seniors) for 2021-2022**
- Tuition amount:** Set Rate
- Program:** Undergraduate, Study Abroad, Pell and other grants, State grant/scholarship
- Initial offers will be announced by April 15, 2021.**
- Deadline for the receipt of initial TE certification/applications:** In February 2021
- The percentage of the new admitted TE candidates offered a TE scholarship for the current academic year:** 23%-40%

**Additional Information**  
As a private, national research university, Clarkson is a leader in technological education and sustainable economic development through teaching, scholarship, research and innovation. We ignite personal connections across academic disciplines and industries to create the entrepreneurial mindset, knowledge and intellectual curiosity needed to innovate world-relevant solutions and cultivate the leaders of tomorrow. With our main campus located in Potsdam, New York, and additional graduate program and research facilities in the New York Capital Region, Beacon, New York, and New York City, Clarkson educates 4,300 students across 95 rigorous programs of study in engineering, business, the arts, education, sciences and health professions. Our alumni earn salaries that are among the top 2.5% in the nation and realize accelerated career growth. One in five already leads as a CEO, senior executive or owner of a company.

At Clarkson, the selection process for TE Awards is highly competitive. Interest in Clarkson, measured by attendance at on and off campus events, contact with the University, and demonstrated via the admission application plays a large part in the selection process. Academic merit based on the admission application is also considered. In addition to the annual Set Rate, Clarkson will offer up to \$10,000 in a Tuition Exchange Merit Scholarship based on the admission application. TE recipients will not be eligible for any other



# Search for TE school by criteria

To search for certain criteria

- ▶ [www.tuitionexchange.org](http://www.tuitionexchange.org)
  - ▶ Click on “Families”
  - ▶ Click on Click on “Tuition Exchange School Search”
  - ▶ Enter desired criteria, click “Find Schools” and receive schools who meet the criteria
    - ▶ “Percentage of Award Offers”
    - ▶ “Full Room added to TE award”

Select search criteria

Award Packages

Scholarship Amount

Other Tuition Amount (between \$39,000.00 and full tuition)

Pell and similar grants added to TE award (not included as part of award)

No Preference

State grant/scholarship added to TE award (not deducted)

No Preference

Full room added to TE award

Full Room

Other (partial housing, food, fees, see overview for details)

Partial room, board, fees, etc

Initial offers will be announced by April 15, 2021.

No Preference





Questions?

TE Application due  
Monday, October 24<sup>th</sup>

send to:

[rswift9@naz.edu](mailto:rswift9@naz.edu)

(585)389-2313